



**Adult Patient Information**

Patient Name: \_\_\_\_\_ Preferred Name \_\_\_\_\_  Male  Female  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ SS# \_\_\_\_\_ General Dentist \_\_\_\_\_  
Date of last checkup? \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Cell Carrier: \_\_\_\_\_ Email: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Yrs Employed: \_\_\_\_\_  
Preferred Correspondence:  Mail  Email  Text  
Hobbies/Special Interests \_\_\_\_\_  
Whom may we thank for recommending our office to you? \_\_\_\_\_  
Have any family members had orthodontic treatment? \_\_\_\_\_ If so, who? \_\_\_\_\_

**Responsible Party Information**

**Marital status:**  Married  Separated  Divorced  Widowed  Single

**Person Responsible for Account (Fill out ONLY IF DIFFERENT from above patient information)**

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SS# \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Cell Carrier: \_\_\_\_\_ Email: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Yrs Employed: \_\_\_\_\_  
Preferred Correspondence:  Mail  Email  Text

**IF MARRIED:**

Spouse's Name: \_\_\_\_\_ Employer: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

**Dental Insurance Information**

Subscriber's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ ID or SS# \_\_\_\_\_  
Subscriber's Address: \_\_\_\_\_  
Employer: \_\_\_\_\_ Insurance Co. Name: \_\_\_\_\_  
Insurance Phone# \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**Emergency Contact Information**

Emergency Contact Name: \_\_\_\_\_ Relationship \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

## Adult - Health History

- Are you in good health?  YES  NO Explain: \_\_\_\_\_
- Any major or unusual illnesses?  YES  NO Explain: \_\_\_\_\_
- Are you under a physician's care?  YES  NO Reason: \_\_\_\_\_
- Are you currently taking medication?  YES  NO Reason: \_\_\_\_\_
- Allergies?  YES  NO List: \_\_\_\_\_
- Drug sensitivity?  YES  NO List: \_\_\_\_\_
- Have you ever taken Bisphosphonate medication for bones (such as Fosamax, Actonel, Boniva?)  YES  NO List: \_\_\_\_\_

### **Please check box if you currently have, or has a history of any of the following:**

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Adenoiditis  | <input type="checkbox"/> Blood Disease         | <input type="checkbox"/> Joint Surgery/Replacement  | <input type="checkbox"/> Osteoporosis                    |
| <input type="checkbox"/> Anemia   | <input type="checkbox"/> Bone disorders        | <input type="checkbox"/> Handicaps/Disabilities     | <input type="checkbox"/> Latex Allergy                   |
| <input type="checkbox"/> Asthma   | <input type="checkbox"/> Diabetes              | <input type="checkbox"/> Heart problems             | <input type="checkbox"/> Tobacco use                     |
| <input type="checkbox"/> ADHD/hyper activity                                    | <input type="checkbox"/> Fever blisters/Herpes | <input type="checkbox"/> Hepatitis                  | <input type="checkbox"/> Frequent Colds or Flu           |
| <input type="checkbox"/> Behavioral problems                                    | <input type="checkbox"/> Glaucoma              | <input type="checkbox"/> HIV (tested positive) AIDS | <input type="checkbox"/> Removal of adenoids: Age: _____ |
| <input type="checkbox"/> Tuberculosis   | <input type="checkbox"/> Endocrine Problems    | <input type="checkbox"/> Epilepsy                   | <input type="checkbox"/> Removal of tonsils: Age: _____  |
| <input type="checkbox"/> Mouthbreathing: While awake? _____ While asleep? _____ |  |   |  |

## Dental History

- Have you had any severe head or face injuries?  Yes  No If so, explain: \_\_\_\_\_
- Have you had a history of thumb sucking or finger sucking?  Yes  No If so, have you stopped? \_\_\_\_\_ When? \_\_\_\_\_
- Do you play any musical (wind) instruments?  Yes  No If so, what? \_\_\_\_\_
- Have you consulted with an orthodontist previously?  Yes  No If so, who? \_\_\_\_\_
- Have you had any previous orthodontic treatment?  Yes  No If so, when? \_\_\_\_\_  
By whom? \_\_\_\_\_

### **Please check box if patient has a history of any of the following:**

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Clenching Teeth     | <input type="checkbox"/> Headaches (more than normal) | <input type="checkbox"/> Jaw Joint Popping  | <input type="checkbox"/> Grinding Teeth                         |
| <input type="checkbox"/> Ringing in the ears | <input type="checkbox"/> Jaw Joint Soreness           | <input type="checkbox"/> Jaw Joint Clicking | <input type="checkbox"/> Muscular Soreness around Head and Neck |

## Smile Questionnaire

**To evaluate your needs and expectations as accurately as possible, please help us by answering the following questions:**

Do you feel that your teeth are (circle all that apply):

- |                             |    |     |
|-----------------------------|----|-----|
| Too small or short?         | NO | YES |
| Too large or long?          | NO | YES |
| Crooked or crowded?         | NO | YES |
| Misshaped (uneven/pointed)? | NO | YES |
| Off Color?                  | NO | YES |

- Do you feel your front teeth "stick out too much" (buck teeth)? NO YES
- Are there spaces between your teeth that you do not like? NO YES
- Does too much or too little gum tissue show when you smile? NO YES Explain: \_\_\_\_\_
- What are your chief concerns that you want orthodontics to address? Please indicate your goals and expectations of orthodontic treatment. (Explain in detail) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Responsible Party's Signature: \_\_\_\_\_ Date: \_\_\_\_\_